

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2018

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer <u>Linocraft Holdings Limited</u> Date Submitted <u>06/08/2018</u>							
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares					7		
(1) Stock code : <u>8383</u>	_Descri	ption: <u>LINOCR</u>	AFT HLDGS				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	5,000,000,000	HK\$0.01	HK\$50,000,000			
Increase/(decrease)							
Balance at close of the mont	th	5,000,000,000	HK\$0.01	HK\$50,000,000			
(2) Stock code : N/A	_Descri	ption :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	1					
Increase/(decrease)							
Balance at close of the mont	th						

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	end of the month	(State HK\$5	0,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000		<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	800,000,000		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
5. IV/A						
Subscription price EGM approval date (if applicable)	( / /	)				
Subscription price EGM approval date (if applicable)		)				
		, Total B	(Preferen	ary shares) ace shares) other class)	-	_

Convertibles (i.e. Convertible	c into Shares of the currency of amount	Amount at close of preceding	converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		monu
1. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
Z. IN/A	<u> </u>					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
-						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
	<u></u>					
-						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subcarintian price		<u>-</u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	— т	otal C. (Ordina	ary shares)	_	
		'	Preferen)	ce shares)	-	=
			(0)	ther class)	-	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Strates (Note 1)		-
2		
shares (Note 1)		
3.		
or		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	
(**************************************		

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,700		Class of shares N/A issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	<u>N/A</u>
			Class of shares N/A issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(22		N/A	N/A
			Class of shares N/A issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares N/A issuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify)  At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordin		
	sha (Preference sha		_
	(Other cla	ass) <u>-</u>	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	•
		(2)	•
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	): <u> </u>	•
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A	to -	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movemer	nts in Issued S	hare

Remarks (if any)	:	
		_
Submitted by:	Lam Wing Tai	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.