

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Linocraft Holdings LimitedStock code (ordinary shares): 8383

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24/11/2017.**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 15 September 2017Name of Sponsor(s): Ample Capital LimitedNames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)**Executive Directors**Mr. Ong Yoong Nyock
Mr. Tan Woon Chay**Independent Non-executive Directors**Mr. Choy Wing Keung David
Mr. Liew Weng Keat
Mr. Teoh Cheng TunName(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

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Name of Shareholders	Number of ordinary shares held	Percentage (approximately)
Linocraft Investment Pte Limited	480,000,000	60%
Charlecote Sdn. Bhd. (Note 1)	480,000,000	60%
Mr. Ong Yoong Nyock (Note 2)	480,000,000	60%
Ms. Yong Kwee Lian (Note 2)	480,000,000	60%
Stan Cam Holdings Limited	120,000,000	15%
Ralex Investment Holdings Limited (Note 3)	120,000,000	15%
Mr. Gan Ker Wei (Note 4)	120,000,000	15%
Mrs. Amy Ong Lai Fong (Note 5)	120,000,000	15%

Notes:

- (1) Charlecote Sdn.Bhd.holds 70% of the issued share capital of Linocraft Investment Pte Limited, which in turn owns 60% of the Company. By virtue of the SFO, Charlecote Sdn. Bhd. is deemed to be interested in the Shares held by Linocraft Investment Pte Limited.
- (2) Charlecote Sdn. Bhd., which owns 70% of the issued share capital of Linocraft Investment Pte Limited, is held as to 50% by Mr. Ong Yoong Nyock and as to 50% by Ms. Yong Kwee Lian. Linocraft Investment Pte Limited owns 60% of the issued share capital of our Company. By virtue of the SFO, Mr. Ong Yoong Nyock is deemed to be interested in the Shares held by Linocraft Investment Pte Limited; and Ms. Yong Kwee Lian is deemed to be interested in the Shares held by Linocraft Investment Pte Limited.
- (3) Stan Cam Holdings Limited is owned as to 75% by Ralex Investment Holdings Limited. By virtue of the SFO, Ralex Investment Holdings Limited is deemed to be interested in the Shares held by Stan Cam Holdings Limited.
- (4) Stan Cam Holdings Limited is owned as to 75% by Ralex Investment Holdings Limited. Ralex Investment Holdings Limited is wholly-owned by Mr. Gan Ker Wei, By virtue of the SFO, Mr. Gan Ker Wei is deemed to be interested in the Shares held by Stan Cam Holdings Limited.
- (5) Mrs. Amy Ong Lai Fong is the spouse of Mr. Gan Ker Wei. By virtue of the SFO, she is deemed to be interested in the Shares held by Mr. Gan Ker Wei.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 August

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business in Malaysia:

Lot 1769, Jalan Belati, Off Jalan Kempas Lama
Taman Perindustrian Maju Jaya
81300 Johor Bahru
Johor Darul Takzim, Malaysia

Principal place of business in Hong Kong:

Unit 1302, 13/F, West Tower, Shun Tak Centre, 168-200
Connaught Road Central, Hong Kong

Web-site address (if applicable):

www.linocraftprinters.com

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive, PO Box 2681
Grand Cayman KY1-1111, Cayman Islands

Hong Kong branch share registrar and transfer:

Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors:

BDO Limited
Certified Public Accountants
25th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong

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B. Business activities

The Goup is a printing and packaging solutions provider base in Malaysia.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

Ong Yoong Nyock _____

Tan Woon Chay _____

Choy Wing Keung David _____

Liew Weng Keat _____

Teoh Cheng Tun _____

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*