

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.40 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.40 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and other estimated expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$60.8 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Public Offer

- The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 7,829 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 1,631,904,000 Public Offer Shares, representing approximately 81.6 times of the total number of 20,000,000 Offer Shares initially available for subscription under the Public Offer.
- Due to very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — 2. Reallocation of the Offer Shares between Placing and Public Offer” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 50 times but less than 100 times the number of Offer Shares initially available for subscription under the Public Offer, 60,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 80,000,000 Offer Shares, representing 40% of the total number of Offer Shares initially available under the Share Offer, and being allotted to 7,829 allottees under the Public Offer.

Placing

- The Placing Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 1.47 times of the total number of 180,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 177 placees under the Placing is 120,000,000 Offer Shares, representing 60% of the total number of the Offer Shares initially available under the Share Offer. A total of 6 placees have been allotted 3 board lots of Shares or less, representing approximately 3.4% of the total number of placees and 0.09% of the 120,000,000 Offer Shares available under the Placing after reallocation of the Offer Shares from the Placing to the Public Offer. A total of 28 placees have been allotted 5 board lots of Shares or less, representing approximately 15.8% of the total number of placees and 0.73% of the 120,000,000 Offer Shares available under the Placing after reallocation of the Offer Shares from the Placing to the Public Offer.

- The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new substantial shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.
- The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 25% of the enlarged issued share capital of the Company, and no more than 50% of the Shares in public hands will be owned by the three largest public Shareholders at the time of the Listing as required under Rule 11.23(8) of the GEM Listing Rules.

Offer Size Adjustment Option

- In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Sole Global Coordinator or its agent (for itself and on behalf of the Placing Underwriters), pursuant to which the Sole Global Coordinator may, at any time before 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocations and the basis of allocation of the Public Offer Shares, exercise the Offer Size Adjustment Option to require the Company to allot and issue at the Offer Price up to an aggregate of additional 30,000,000 Placing Shares, representing 15% of the number of the Offer Shares initially made available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocation in the Placing. The Sole Global Coordinator has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through the **HK eIPO White Form** or through giving **electronic application instructions** to HKSCC via CCASS, which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.linocraftprinters.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 14 September 2017;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 14 September 2017 to 12:00 mid-night on Wednesday, 20 September 2017;
 - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 14 September 2017 to Tuesday, 19 September 2017 (excluding Saturday and Sunday or public holiday in Hong Kong); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 14 September 2017 to Monday, 18 September 2017 at all the designated branches of the receiving bank, as set out in the paragraph headed “Results of Allocations” below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, on Thursday, 14 September 2017 from 9:00 a.m. to 1:00 p.m., or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Thursday, 14 September 2017.

- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in the relevant **YELLOW** Application Forms on Thursday, 14 September 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 14 September 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 14 September 2017 from 9:00 a.m. to 1:00 p.m., or such other date as notified by the Company.
- Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 14 September 2017.
- For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) are expected to be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 14 September 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post to the address as specified in the application instructions submitted through the **HK eIPO White Form** at their own risk on or before Thursday, 14 September 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 14 September 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 15 September 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 15 September 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 15 September 2017. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 8383.
- **Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

OFFER PRICE

The Offer Price has been determined at HK\$0.40 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.40 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and other estimated expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$60.8 million. The Company currently intends to apply such net proceeds as follows:

- approximately 10.1% of the total estimated net proceeds, or approximately HK\$6.2 million, will be used for expansion of business into other industries such as FMCG, medical and cosmetics, and food and beverage;
- approximately 23.3% of the total estimated net proceeds, or approximately HK\$14.2 million, will be used for product line expansion to increase the product offering;
- approximately 45.8% of the total estimated net proceeds, or approximately HK\$27.8 million, will be used for geographical expansion in order to gain access to new markets;
- approximately 11.7% of the total estimated net proceeds, or approximately HK\$7.1 million, will be used to repay a portion of outstanding bank loans with interest rate of approximately 5.0% (based on interest rate as at the Latest Practicable Date) and maturity date ranging from 2018 to 2024. Part of the loans to be discharged was incurred in December 2016, the borrowings were used for purchase of equipment and machinery and working capital; and
- approximately 9.1% of total estimated net proceeds, or approximately HK\$5.5 million, will be used as the working capital and other general corporate uses.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 6 September 2017, a total of 7,829 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 1,631,904,000 Public Offer Shares, representing approximately 81.6 times of the total number of 20,000,000 Offer Shares initially available for subscription under the Public Offer.

18 multiple applications or suspected multiple applications have been identified and rejected. 4 applications have been rejected due to bounced cheque or rejection of electronic payment instructions. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application for more than 20,000,000 shares (representing 100% of the Offer Shares initially available for subscription under the Public Offer) has been identified.

The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed, which is equivalent to approximately 81.6 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — 2. Reallocation of the Offer Shares between Placing and Public Offer’ in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 50 times but less than 100 times the number of Offer Shares initially available for subscription under the Public Offer, 60,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 80,000,000 Offer Shares, representing 40% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph headed “Basis of allocation under the Public Offer” below in this announcement.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — 6. Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by **electronic application instructions** to HKSCC will be conditionally allotted on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
8,000	5,109	8,000 shares	100.00%
16,000	452	8,000 shares plus 46 out of 452 applicants to receive an additional 8,000 shares	55.09%
24,000	576	8,000 shares plus 64 out of 576 applicants to receive an additional 8,000 shares	37.04%
32,000	162	8,000 shares plus 19 out of 162 applicants to receive an additional 8,000 shares	27.93%
40,000	152	8,000 shares plus 23 out of 152 applicants to receive an additional 8,000 shares	23.03%
48,000	82	8,000 shares plus 14 out of 82 applicants to receive an additional 8,000 shares	19.51%
56,000	71	8,000 shares plus 14 out of 71 applicants to receive an additional 8,000 shares	17.10%
64,000	28	8,000 shares plus 6 out of 28 applicants to receive an additional 8,000 shares	15.18%
72,000	59	8,000 shares plus 16 out of 59 applicants to receive an additional 8,000 shares	14.12%
80,000	196	8,000 shares plus 59 out of 196 applicants to receive an additional 8,000 shares	13.01%
120,000	124	8,000 shares plus 44 out of 124 applicants to receive an additional 8,000 shares	9.03%
160,000	57	8,000 shares plus 21 out of 57 applicants to receive an additional 8,000 shares	6.84%
200,000	83	8,000 shares plus 32 out of 83 applicants to receive an additional 8,000 shares	5.54%
240,000	47	8,000 shares plus 20 out of 47 applicants to receive an additional 8,000 shares	4.75%
280,000	86	8,000 shares plus 38 out of 86 applicants to receive an additional 8,000 shares	4.12%
320,000	36	8,000 shares plus 16 out of 36 applicants to receive an additional 8,000 shares	3.61%
360,000	20	8,000 shares plus 9 out of 20 applicants to receive an additional 8,000 shares	3.22%
400,000	133	8,000 shares plus 62 out of 133 applicants to receive an additional 8,000 shares	2.93%
600,000	64	8,000 shares plus 32 out of 64 applicants to receive an additional 8,000 shares	2.00%
800,000	45	8,000 shares plus 36 out of 45 applicants to receive an additional 8,000 shares	1.80%
1,000,000	94	16,000 shares plus 3 out of 94 applicants to receive an additional 8,000 shares	1.63%
1,200,000	16	16,000 shares plus 5 out of 16 applicants to receive an additional 8,000 shares	1.54%
1,400,000	9	16,000 shares plus 6 out of 9 applicants to receive an additional 8,000 shares	1.52%
1,600,000	4	24,000 shares	1.50%
1,800,000	7	24,000 shares plus 1 out of 7 applicants to receive an additional 8,000 shares	1.40%
2,000,000	17	24,000 shares plus 8 out of 17 applicants to receive an additional 8,000 shares	1.39%
3,000,000	11	40,000 shares plus 1 out of 11 applicants to receive an additional 8,000 shares	1.36%
4,000,000	16	48,000 shares plus 11 out of 16 applicants to receive an additional 8,000 shares	1.34%
5,000,000	9	64,000 shares plus 2 out of 9 applicants to receive an additional 8,000 shares	1.32%
6,000,000	5	72,000 shares	1.20%
7,000,000	5	80,000 shares plus 2 out of 5 applicants to receive an additional 8,000 shares	1.19%
8,000,000	4	88,000 shares plus 3 out of 4 applicants to receive an additional 8,000 shares	1.18%
9,000,000	1	104,000 shares	1.16%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000,000	3	104,000 shares plus 2 out of 3 applicants to receive an additional 8,000 shares	1.09%
12,000,000	1	128,000 shares	1.07%
14,000,000	9	136,000 shares plus 7 out of 9 applicants to receive an additional 8,000 shares	1.02%
18,000,000	4	176,000 shares plus 3 out of 4 applicants to receive an additional 8,000 shares	1.01%
20,000,000	<u>32</u>	200,000 shares	1.00%
TOTAL:	<u><u>7,829</u></u>		

Based on the above allocation, a total of 80,000,000 Shares will be conditionally allotted under the Public Offer.

LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 1.47 times of the total number of 180,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 177 placees under the Placing is 120,000,000 Offer Shares, representing 60% of the total number of the Offer Shares initially available under the Share Offer. A total of 28 placees have been allotted 5 board lots of Shares or less, representing approximately 15.8% of the total number of placees and 0.73% of the 120,000,000 Offer Shares available under the Placing after reallocation of the Offer Shares from the Placing to the Public Offer.

Pursuant to the Placing, a total of 120,000,000 Placing Shares have been conditionally allocated to a total of 177 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

		Approximate percentage of the total number of Placing Shares allocated under the Placing	Approximate percentage of the total number of Offer Shares under the Share Offer	Approximate percentage of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
	Aggregate number of Placing Shares allocated			
Top placee	18,912,000	15.8	9.46	2.36
Top 5 placees	45,528,000	37.94	22.76	5.69
Top 10 placees	53,376,000	44.48	26.69	6.67
Top 25 placees	71,656,000	59.71	35.83	8.96

Number of Placing Shares allocated

Number of placees

8,000 to 40,000	28
40,001 to 96,000	44
96,001 to 432,000	38
432,001 to 1,000,000	27
1,000,001 to 1,328,000	34
1,328,001 and above	<u>6</u>

Total 177

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global

Coordinator, the Bookrunner, the Lead Manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new substantial shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER SIZE ADJUSTMENT OPTION

In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Sole Global Coordinator or its agent (for itself and on behalf of the Placing Underwriters), pursuant to which the Sole Global Coordinator may, at any time before 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocations and the basis of allocation of the Public Offer Shares, exercise the Offer Size Adjustment Option to require the Company to allot and issue at the Offer Price up to an aggregate of additional 30,000,000 Placing Shares, representing 15% of the number of the Offer Shares initially made available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocation in the Placing. The Sole Global Coordinator has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through **HK eIPO White Form** or through giving **electronic application instructions** to HKSCC via CCASS, which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.linocraftprinters.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 14 September 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 14 September 2017 to 12:00 mid-night on Wednesday, 20 September 2017;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 14 September 2017 to Tuesday, 19 September 2017 (excluding Saturday and Sunday or public holiday in Hong Kong); and

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 14 September 2017 to Monday, 18 September 2017 at all the designated branches of the receiving bank set out below:

Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4–4A, Des Voeux Road Central Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion 38–40A Yee Wo Street Causeway Bay
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre 414 Kwun Tong Road Kwun Tong
	San Po Kong Branch	Shop A, G/F Perfect Industrial Building 31 Tai Yau Street San Po Kong
New Territories	Metroplaza Branch	Shop No. 175, Level 1 Metroplaza, 223 Hing Fong Road Kwai Chung

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 14 September 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.