

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 August 2017 (the “**Prospectus**”) issued by Linocraft Holdings Limited (東駿控股有限公司) (the “**Company**”).*

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Prospective investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) may in its absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the section headed “Underwriting — 2. Underwriting Arrangements and Expenses — 2.1 Public Offer — Grounds for termination” in the Prospectus occurs at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Linocraft Holdings Limited

東駿控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 200,000,000 Shares

Number of Public Offer Shares : 80,000,000 Shares (as adjusted after reallocation)

Number of Placing Shares : 120,000,000 Shares (as adjusted after reallocation)

**Offer Price : HK\$0.40 per Offer Share, excluding brokerage of
1%, SFC transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005%**

Nominal Value : HK\$0.01 per Share

Stock Code : 8383

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Sole Global Coordinator, Bookrunner and Lead Manager

AmCap

Ample Orient Capital Limited
豐盛東方資本有限公司

Co-lead managers



Co-manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS